

Jeremy Kan | President, AICT

President Jeremy is currently the President of Taiwan Insurance Institute and has been working in the insurance related field about 32 years. He had been playing a role in the AICT Board of Directors for more than 15 years, and served as AICT Vice President from 2017-2019. Jeremy has been elected as AICT President since 2019.

Experience:

- President of Tokio Marine Nawa Insurance Company, and had been playing a role of Product System - Senior Vice President / Chief Auditor
- Vice President/Actuary of Taiwan Insurance Institute
- CMO / Appointed Actuary of Allianz President General Insurance Company

Professional qualifications and education:

- Fellow of Actuarial Institute of Chinese Taipei (AICT)
- Master of Science in Mathematics, Fu-Jen Catholic University



Opening remarks

Jennifer L. Gillespie | President, SOA

Gillespie spent 19 years at Blue Cross Blue Shield of Minnesota – as vice president of Underwriting after various actuarial leadership roles. In recent years, she was vice president of Actuarial Services for Consortium Health Plans focusing on the national employer market. Gillespie has been retired for the last two years and has focused on her volunteering for the SOA and as a judge and Chief Referee for U.S. Figure Skating.

As a volunteer for the SOA, Gillespie served on the SOA Board for five years and the Leadership Team for two years as secretary/treasurer. She was also a member of the Strategic Planning Task Force and the Centers of Actuarial Excellence Evaluation Committee. As Chair of the Professionalism Education Management Committee, she is involved with the current effort to transform the Associateship Professionalism Course (APC) and Fellowship Admissions Course (FAC) experiences from in-person events to virtual ones as part of the SOA's response to COVID-19 restrictions. Most recently, Gillespie represented the SOA as a member of the CAS/SOA Joint Committee for Inclusion, Equity and Diversity.



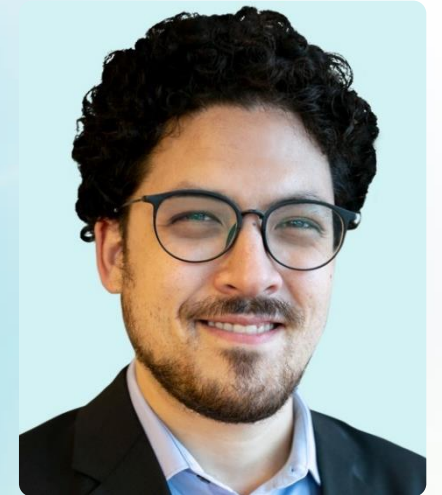
Opening remarks

Allan Wong | Director - Actuarial Modeling, Coherent

Allan plays dual roles as the Head of R&D for Spark, Coherent's proprietary logic and rules engine, and as a senior member of the Actuarial team leading client projects.

Beginning his career at Transamerica, Allan gained over a decade of experience in core actuarial functions, building a foundational understanding of the unique position and potential of insurance. In his last role, he led the Life Model Development team in a multi-year Transformation project involving System Conversion, Governance, and Process Automation. Returning home to Hong Kong, Allan joined RGA Asia Regional for a crash course in Critical Illness pricing and Product Development before a chance product demo brought him to Coherent.

With an insatiable curiosity and collaborative mindset, Allan is focused on helping Coherent's product managers find innovative and practical ways to use our ever-evolving technological capability. He believes insurance is a noble profession, centered in protecting lives and legacies, and is passionate about expanding access to quality coverage through technology.



Bob Charles | Head of Actuarial and Advisory, Coherent

Bob works for Coherent, a Hong Kong based technology firm with products covering the whole of the insurance value chain. Underpinning our products is “Spark”: our capability to convert Excel models and business logic into APIs. Our clients are Life, General and Health insurers across Asia, the US, Latin America, Europe and Africa. Prior to Coherent, Bob built the Hong Kong business of CXA Group: a health insurance start-up with. For over a decade, Bob was the regional CEO of Towers Watson in Asia Pacific. Reporting to the global CEO, he was responsible for all of Towers Watson’s business lines across 22 offices in 13 countries. Bob is a Fellow of the Institute of Actuaries (UK) and holds a First-Class Honours degree in Mathematics from Oxford University.



Ken Chuang | Senior Manager, Deloitte Consulting (Pacific) Limited, Taiwan Branch

Ken is a senior manager in the life Insurance practice of Deloitte Consulting based in Taiwan. He joined the firm in April 2015. Prior joining Deloitte, he worked at a Life Insurer based in UK. Ken is an assisting member on the Deloitte Global IFRS 17 Expert Advisory Panel. He has a deep understanding of the requirements of the new standard and excels in turning technical requirements of IFRS 17 into practical and tangible solution for the application of the standard.



Taik Ki Lee | Managing Director and Head for Korean Operation, AON PathWise Solutions Group

Taik Ki (TK) Lee is managing director and head of AON PathWise Solutions Group (PSG) for Korean operation. He has over 10 years of experience in insurance industry at major life insurance companies in both Korea and Canada. Prior to joining AON PSG, he has worked at Kyobo life in Korea where he has led many projects such as VA product development, VA hedging implementation, and IFRS17 liability valuation. He also has extensive experience in economic capital at both Sunlife and Manulife in Canada. TK Lee is a Fellow of the Society of Actuaries and holds MSc. Degree in Statistics with Actuarial Science concentration from Western University in Canada.



Session 3 - Strategic Turning Points for Korean Life Insurers Under New Regulations —
Focus on Market Risk Mitigation Strategies

Yannick Even | Global Analytics Business Partner, Swiss Re

As a Global Analytics Business Partner, Yannick is coordinating the global advanced analytics strategy and project portfolio for the Swiss Re Institute & IptiQ business units. He is as well the APAC coordinator of the Group Data Strategy and oversee the delivery of the AI and data projects across APAC through the 2 chapters of data scientists delivering AI based solutions, research, partnerships and thought leadership. Yannick joined Swiss Re in Dec. 2016 as the first InsurTech Solutions Head. Prior to that he was in the Digital and Innovation practice of KPMG China Advisory for 4 years. Yannick has over 15 years of experience delivering analytics and tech-enabled solutions worldwide and been based in Hong Kong since 2010. He is an alumni of the Indian School of Business and Polytech Montpellier France.



Simon Lam | Adjunct Assistant Professor, The Chinese University of Hong Kong

- Immediate Past Chair of SOA Greater Asia Committee
- Council Member – The Actuarial Society of Hong Kong
- Over 20 years experience in Hong Kong, Taiwan and Malaysia
- Past President - The Actuarial Society of Hong Kong (2018)
- Publish Report on Hong Kong Assured Lives Mortality 2018 (2020)
- Adjunct Assistant Professor – The Chinese University of Hong Kong (2021 – Present)
- Departmental Advisor – The Polytechnic University of Hong Kong (2020 - Present)
- Honorary Lecturer – The University of Hong Kong (2008 – 2016)
- Guest Lecturer – Universiti Tunku Abdul Rahman (2009 – 2010)
- Industrial Advisor - Universiti Tunku Abdul Rahman (2009 - 2010)

